



INTAKE QUESTIONNAIRE

Please complete all items. Write N/A for items that do not apply to you. Note any item(s) that you are unsure how to answer. The psychologist/clinician will review the form with you and answer any questions during the initial interview.

First and last name of person completing form: _____

Relationship to client: _____ Date of completion: _____

Reason for Referral

Who referred you, or how did you find us? _____

What type of services are you seeking?

Assessment Consultation Individual Therapy ABA Therapy Unsure

What are your concerns? (please use additional page(s) if needed) _____

How long have you had these concerns? _____

Do any of your family members or relatives have a similar problem? Yes No If yes, please note relation to client and age (if known) _____

What are your primary goals for this evaluation?

1. _____
2. _____
3. _____

Client/Child Information

Last Name: _____ First Name: _____ Middle Initial: _____

Nickname: _____ Gender: Male Female Non-binary/third gender

Date of Birth: _____ Place of birth: _____
month / day / year city / state

Address: _____
street / city / state / zip code

County of Residence: _____ School District of Residence: _____

Primary Phone: (_____) _____ E-mail: _____

Confidential voicemail? Yes No

With whom does the client live? _____

Educational Setting: Public Charter Private Homeschool Daycare N/A

Individualized Education Plan? Yes* No Educational Eligibility Category(s): _____

*If yes, please include copies of most recent MET and IEP reports.

School / Daycare Name(s): _____

School District: _____

Grade: _____ Teacher(s) / Instructor(s) Name: _____

Client's Employment Status: Employed Unemployed Never Employed

If employed or unemployed, list current or former employer: _____

Parent/Guardian Information

Parent/Guardian 1: Biological parent Adoptive parent Stepparent Guardian Other

Name: _____ Date of Birth: _____

Address: _____
street / city / state / zip code

County of Residence: _____ Home Phone: (_____) _____

E-mail: _____ Cell Phone: (_____) _____

Occupation (if applicable): _____ Work Phone: (_____) _____

Highest level of education completed: _____

Parent/Guardian 2: Biological parent Adoptive parent Stepparent Guardian Other

Name: _____ Date of Birth: _____
 check here if same address as Parent/Guardian 1 and skip to e-mail

Address: _____
street / city / state / zip code

County of Residence: _____ Home Phone: (_____) _____

E-mail: _____ Cell Phone: (_____) _____

Occupation (if applicable): _____ Work Phone: (_____) _____

Highest level of education completed: _____

Parent/Guardian Relationship Status:

Married Domestic Partners Long-term relationship Divorced Separated Never married

Additional Parent(s)/Guardian(s): Adoptive parent(s) Stepparent(s) Guardian(s) Other

Name: _____ Date of Birth: _____

Address: _____
street / city / state / zip code

County of Residence: _____ Home Phone: (_____) _____

E-mail: _____ Cell Phone: (_____) _____

Occupation (if applicable): _____ Work Phone: (_____) _____

Highest level of education completed: _____

Siblings: List all full, half, stepbrothers and sisters of child, in birth order.

Name	Gender	Age	Relationship to Child/Client	Live in Home
_____	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No
_____	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No
_____	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No
_____	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No
_____	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No
_____	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No

Other individuals living in the household: Yes No

If yes, list names and relationship to the child. _____

Family History

Describe any history of developmental delays, learning difficulties, behavioral challenges, mental health disorders, and/or medical conditions in family members: _____

Developmental History

Did mother use any of the following during pregnancy?

- Tobacco: Yes No Unknown If yes, frequency: Occasionally Daily Weekly Unknown
- Alcohol: Yes No Unknown If yes, frequency: Occasionally Daily Weekly Unknown
- Drugs: Yes No Unknown If yes, frequency: Occasionally Daily Weekly Unknown

Planned pregnancy? Yes No
Natural conception? Yes No If no, please note procedure used: _____

Length of pregnancy: _____ Birth weight: _____

Delivery method (e.g., C-section): _____

Describe any difficulties or complications during pregnancy and/or delivery/post-delivery: _____

Developmental Milestones

List age (in months) at which your child did the following: Check one: Approximated Exact

Motor	Language
Sat alone: _____	Babbling/Cooing: _____
Crawled: _____	First Words: _____
Stood alone: _____	Combined 2 words: _____
Walked alone: _____	Used 3-4 word sentences: _____

Please indicate any difficulties your child has had with the following:

Toileting: Current Past Never If ever, describe: _____
Eating: Current Past Never If ever, describe: _____
Sleeping: Current Past Never If ever, describe: _____

Medical & Behavioral Health History of Child/Client (Please use additional page if needed)

Primary Care Physician: Yes No

Name: _____ Specialty: _____

Address: _____
street / city / state / zip code

Phone: (_____) _____

Other Healthcare Provider(s): Yes No

Name: _____ Specialty: _____

Address: _____
street / city / state / zip code

Phone: (_____) _____

Name: _____ Specialty: _____

Address: _____
street / city / state / zip code

Phone: (_____) _____

Allergies, medical conditions, and/or mental health disorders? Yes No If yes, explain: _____

Serious illnesses or hospitalizations? Yes No If yes, explain: _____

List any medication or supplements child/client is receiving: (Please use additional pages, if needed)

Medication

Dosage

Time(s) given

Describe your child's eating habits: _____

Special diet and/or food allergies? Yes No If yes, explain: _____

Social-Emotional & Behavioral History

Please indicate if you have concerns related to any of the following issues with your child/client, either currently or in the past:

- | | |
|---|--|
| <input type="radio"/> Does not follow instructions | <input type="radio"/> Harm to other people or animals |
| <input type="radio"/> Difficulty paying attention | <input type="radio"/> Self-injurious behavior |
| <input type="radio"/> Excessive crying/tantrums | <input type="radio"/> Preoccupations, obsessions |
| <input type="radio"/> Difficulty interacting with peers | <input type="radio"/> Acts without thinking |
| <input type="radio"/> Withdrawn/avoids interactions | <input type="radio"/> Overactive |
| <input type="radio"/> Unusual/repetitive behaviors | <input type="radio"/> Underactive/lacks energy |
| <input type="radio"/> Rigid behavior, routines, rituals | <input type="radio"/> Excessive fears |
| <input type="radio"/> Unhappy/sad | <input type="radio"/> Overly familiar with strangers |
| <input type="radio"/> Moody/irritable | <input type="radio"/> Unaware of environmental dangers |
| <input type="radio"/> Anxious/worries | <input type="radio"/> Sexually precocious behavior |
| <input type="radio"/> Hypo-/hypersensitive to any of senses | |

Has your child/client experienced any of the following?

- | | |
|--|---|
| <input type="radio"/> Move to a new home/school | <input type="radio"/> Experienced abuse |
| <input type="radio"/> Death in the family | <input type="radio"/> Neglect |
| <input type="radio"/> Serious illness of family member | <input type="radio"/> Parent separation/divorce |
| <input type="radio"/> Bullying | <input type="radio"/> Parental conflict |
| <input type="radio"/> Family financial stress | <input type="radio"/> Incarcerated parent |
| <input type="radio"/> Witnessed abuse | <input type="radio"/> Traumatic event |

Previous Evaluations Yes* No

*If yes, please include copies of most recent MET and IEP reports.

Date (month/year)	Evaluator (name, credentials)	Facility (e.g., name of clinic)	Reason for Testing (e.g., delayed speech)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Educational History

List all schools attended, including preschool and/or daycare.

School/Facility Name	Type of Classroom (e.g., multi-age/grade, mainstream, integrated, self-contained, etc.)	Grade(s) (indicate if repeated)	Dates Attended (month/year – month/year)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Ever suspended or expelled? Yes No If yes, what grade(s)? _____

Explain incident & consequence/resolution: _____

Services Received (Include current and previous services)

Type of Service (speech therapy)	Location (clinic, home, school)	Provider (name, credentials)	Duration/Frequency (60 min/wk)	Dates (6/10 – present)
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Extracurricular / Group Activities (include social groups, clubs, sports teams, etc.)

Activity (e.g., soccer)	Organization/Location (city league)	Duration/Frequency (2hrs; 2x/week)	Dates (6/10 – present)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Community Organizations Resources

Does the client or your family participate in other community-based programs or resources? (e.g., religious group, support group, social services, etc.) Yes No If yes, please list: _____

Strengths of the Child/Client and Family

Please tell us about your/your child's and family's strengths: _____

Please tell us anything else you think would be helpful in understanding you or your child. Include any questions you may have.

Thank you for taking the time to complete this questionnaire!

By signing this form, I attest the information provided is true and accurate to the best of my knowledge.

Printed Name

Signature

Date